

## LEAVING A GIFT TO OXFAM

If you do decide to leave a gift to Oxfam in your will, there are three main options.

- A SHARE IN YOUR ESTATE
- A SPECIFIC SUM
- A SPECIFIC ITEM

Once you have decided what kind of gift you want to leave to Oxfam, it would be really helpful if you could ask your solicitor to use one of the texts below. Thank you.

### A RESIDUARY LEGACY:

A share or percentage of your whole estate. Your estate is everything you own – your home, contents, shares and insurance – minus any outstanding commitments you may have such as a mortgage, other loans, etc. This type of legacy is inflation-proof and maintains its value over time. This means that however much your financial circumstance change, the proportion of your estate each person receives will stay the same. Usually it is shown as a percentage of what is left of your estate once all expenses, debts and specific gifts have been taken out.

If you are making a residuary gift, the following text can be used in your will:

*"I give to Oxfam Ireland of Portview House, Thorncastle Street, Ringsend, Dublin 4, Registered No. 284292, CHY 5988 all / a share (please state fraction/percentage) of the residue of my estate whatsoever and wheresoever, and I direct that the receipt of the Treasurer or other officer for the time being of the said Organisation shall be a full and sufficient discharge of the same".*

### A PECUNIARY LEGACY

A fixed sum of money.

If you are making a gift of a fixed sum, the following text can be used in your will:

*"I give the sum of € \_\_\_\_\_ to Oxfam Ireland of Portview House, Thorncastle Street, Ringsend, Dublin 4, Registered No. 284292, CHY 5988 and I direct that the Treasurer or other proper officer for the time being of the said Organisation shall be proper and sufficient discharge for the same."*

### SPECIFIC GIFT/ ITEM

A specific item (e.g. house, land or personal possessions such as jewellery).

If you are making a gift of a fixed item, the following text can be used in your will:

*"I bequeath \_\_\_\_\_ (the item specified) to Oxfam Ireland of Portview House, Thorncastle Street, Ringsend, Dublin 4, Registered No. 284292, CHY 5988 and I direct that the Treasurer or other proper officer for the time being shall be sufficient discharge for the same".*

Oxfam Ireland, Portview House, Thorncastle St, Ringsend, Dublin 4  
Registered No. 284292, CHY 5988.



**OXFAM**  
Ireland

Note: This document is only a planner, and is not legally binding.

# WILL PLANNER

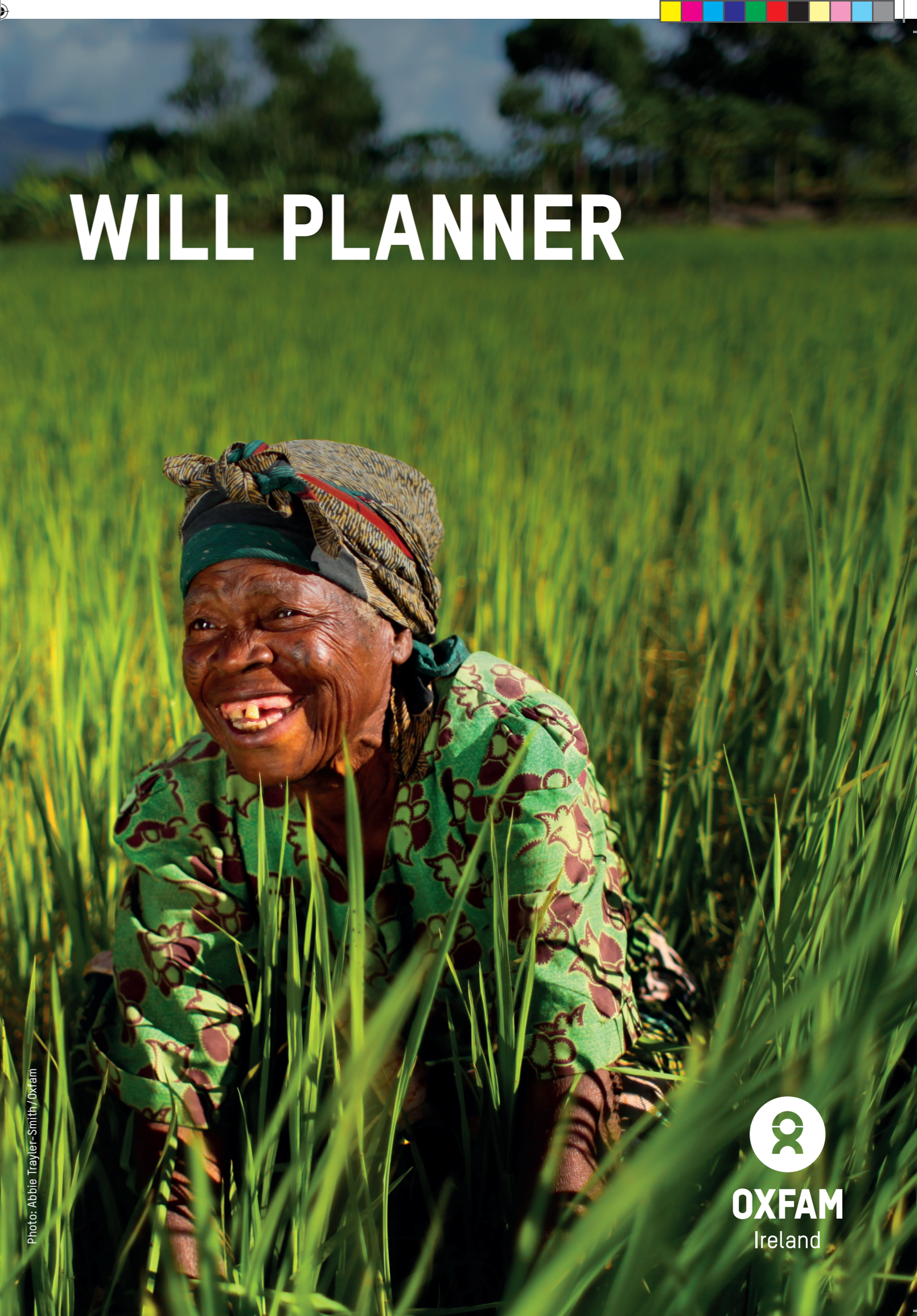


Photo: Abbie Trayler-Smith/Oxfam



**OXFAM**  
Ireland

